



SpencerFane®

Federal I.D. # 44-0561981

Unsecured Creditors' Committee--PVHC
c/o Randy Royal
Randy L. Royal, P.C.
524 5th Avenue South
Greybull, WY 82426-2322

INVOICE NO.: 569733
INVOICE DATE: 11/02/2016
CLIENT NO.: 5025280
BILL ID: 0275

BILLING SUMMARY

CURRENT INVOICE

Total Legal Fees	33,132.75
Total Disbursements	<u>1,265.76</u>
Current Total	34,398.51

Please remit to:
SPENCER FANE LLP
P.O. BOX 872037
KANSAS CITY, MO 64187-2037
Phone 816.474.8100 | Fax 816.474.3216

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SUMMARY OF INVOICE

FOR PERIOD ENDED 08/31/2016
(SEE DETAIL ATTACHED)

<u>Matter Number</u>	<u>Matter Description</u>	<u>Fees</u>	<u>Costs</u>	<u>Total</u>
5025280-0001	Case Administration	11,957.25	1,265.76	13,223.01
5025280-0002	Asset Analysis and Recovery	1,464.00	0.00	1,464.00
5025280-0004	Assumption and Rejection of Leases and Contracts	722.50	0.00	722.50
5025280-0014	Litigation; Contested Matters and Adversary Proceedings	1,500.25	0.00	1,500.25
5025280-0015	Meetings and Communications with Creditors and Committee	1,296.25	0.00	1,296.25
5025280-0018	Plan and Disclosure Statement	16,192.50	0.00	16,192.50
5025280-0019	D&O Policy	0.00	0.00	0.00
Invoice Total				34,398.51

Trust Balance	0.00
Other Unapplied Payments	0.00

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Re: File 5025280-0001

Case Administration

Invoice for period ended 08/31/2016

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
8/2/2016	LAE	Prepare common interest and non-disclosure agreement (2.2); prepare by-laws (1.3).	3.50	NO CHARGE
8/2/2016	LFW	Research contact info and docket of case events; Communications with Committee Members individually and collectively trying to pin down a meeting tomorrow - finalize meeting arrangements, obtain teleconference requirements and send out the final meeting notice to all members.	2.80	NO CHARGE
8/2/2016	PAP	Conference call regarding background, insurance claims, and potential plan.	1.20	492.00
8/2/2016	PAP	Call regarding follow-up.	0.20	NO CHARGE
8/3/2016	LFW	Further attention to finalizing arrangements for tele-con meeting of committee to be held by Mr. Goldstein - communication with committee members and update attorneys.	0.40	NO CHARGE
8/4/2016	PAP	Call regarding strategies for plan and meeting with Debtor's counsel.	0.60	246.00
8/5/2016	SJG	Telephone calls to and from creditors' counsel.	0.25	106.25
8/8/2016	PAP	Review revised term sheet and provide comments.	0.10	41.00
8/9/2016	PAP	Review emails regarding setting up meeting with Debtor regarding plan.	0.20	NO CHARGE
8/9/2016	PAP	Research regarding HTMS contract and send email regarding same.	1.50	615.00
8/10/2016	PAP	Call regarding preparation for meeting.	0.30	123.00
8/11/2016	PAP	Study briefs and send emails regarding strategy.	1.80	738.00
8/11/2016	PAP	Review email to committee members regarding status.	0.10	41.00
8/11/2016	PAP	Further review of various documents collected regarding potential claims against District.	0.50	205.00
8/11/2016	PAP	Research regarding instrumentality issue.	1.20	492.00
8/12/2016	PAP	Review internet articles on 2014 sentencing of PVHC's former CEO for embezzlement.	0.40	164.00
8/12/2016	PAP	Review internet news article and PVHC's bankruptcy filing.	0.30	NO CHARGE

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8/12/2016	PAP	Email egarding same.	0.10	NO CHARGE
8/12/2016	PAP	Review select notices of removal.	0.30	123.00
8/15/2016	PAP	Review files and emails to obtain more thorough and updated background on facta and law for meeting.	1.20	492.00
8/15/2016	PAP	Meeting regarding points to be discussed at meeting with Debtor and others.	1.00	410.00
8/15/2016	PAP	Further preparation for meeting with Debtor and District.	0.40	164.00
8/15/2016	PAP	Meeting with Debtor and District.	1.80	738.00
8/15/2016	PAP	Call with Mr. Smiley regarding HTMS.	0.10	41.00
8/15/2016	PAP	Further discussions regarding HTMS.	0.30	NO CHARGE
8/16/2016	PAP	Call with Mr. Smiley regarding potential resolution of claims against HTMS.	0.40	164.00
8/16/2016	PAP	Follow-up call.	0.10	NO CHARGE
8/16/2016	JNC	E-mailing regarding notices of removal and agenda for hearing on extent of stay.	0.10	30.50
8/16/2016	LFW	Work with staff to build 16 files for each removed adversary proceeding and review the notices of removal (1.6); research the WY bankruptcy Court local rules and the federal bankruptcy rules for removal procedures and prepare memo to attorneys with results - update attorney calendars with the 14-day response statements and double check on tomorrow's hearing regarding scope of the stay as it relates to these removal cases (1.5)	3.10	NO CHARGE
8/16/2016	DVR	Communication with Ms. Lisa Wright regarding status of case; assist Bankruptcy team reviewing court docket for recent activity; obtain copies of Pleadings, Notices and Complaints in Adversary cases; review and organize same; create folder and forward same to Ms. Wright.	3.00	NO CHARGE
8/17/2016	PAP	Listen to hearing on extension of automatic stay.	0.30	123.00
8/18/2016	PAP	Further email regarding outcome of hearing and regarding possible change in Debtor's insurance counsel.	0.30	123.00
8/18/2016	LFW	Research case docket activity and update attorney calendars with critical dates regarding unexpired leases and other deadlines and hearings.	0.40	NO CHARGE
8/19/2016	SEE	Calendar and docket objections due.	0.25	NO CHARGE

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8/22/2016	SJG	Review issues with respect to status and telephone calls to and from creditors' counsel regarding same.	0.50	212.50
8/22/2016	PAP	Call regarding bar date and jury trial issues.	0.50	205.00
8/22/2016	PAP	Research regarding jury trial rights and Section 1411.	0.70	287.00
8/22/2016	PAP	Call regarding jury trials.	0.30	123.00
8/23/2016	PAP	Exchange emails regarding jury trials, etc.	0.20	82.00
8/23/2016	PAP	Call regarding appropriate response of Committee to the various removal notices.	0.20	82.00
8/24/2016	PAP	Exchange emails regarding renewal issues.	0.10	NO CHARGE
8/24/2016	PAP	Brief review of order on employment of professionals.	0.20	NO CHARGE
8/24/2016	PAP	Review exchange of emails regarding proofs of claim and notices of removal.	0.20	82.00
8/24/2016	PAP	Call regarding same.	0.10	41.00
8/24/2016	PAP	Call regarding insurance issues.	0.10	41.00
8/24/2016	SJG	Review documents and telephone calls with creditors with respect to status.	2.10	892.50
8/24/2016	DVR	Research docket activity and update case matrix; communication with Court Deputy regarding upcoming hearings and notices.	1.00	NO CHARGE
8/25/2016	PAP	Review draft of UCC comment on removal notices and request for status conference.	0.30	123.00
8/25/2016	PAP	Send comments regarding same.	0.10	41.00
8/25/2016	PAP	Review comments.	0.30	123.00
8/25/2016	PAP	Send comments regarding same.	0.10	41.00
8/25/2016	SJG	Review documents and issues with respect to various pleadings including removal proceedings.	2.65	1,126.25
8/26/2016	DVR	Assist Bankruptcy team and review court docket for updates; perform maintenance to mailing matrix upon reviewing docket; create service list and expedite same; communication with Ms. Lisa Wright regarding same.	2.00	NO CHARGE

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8/26/2016	LFW	Finalize Comment on Removals for e-filing and file with the Court, review the case docket of activity for proper referencing for the filing (.7); Work on updating the service list, review docketing for new entries of appearance and complete service of the comment filed this date (1.3)	2.00	NO CHARGE
8/26/2016	PAP	Call regarding removal issues, bar date and jury trial issues, etc.	0.10	NO CHARGE
8/26/2016	PAP	Review email to UCC and tort lawyers regarding removal and bar date, etc.	0.20	82.00
8/26/2016	PAP	Conference regarding extension of time to object to employment of financial advisor.	0.20	NO CHARGE
8/29/2016	SJG	Telephone calls and review issues with respect to recent pleadings filed regarding employment of financial advisor and lease assumption matters.	1.05	446.25
8/29/2016	PAP	Call regarding Debtor's motion to employ financial consultant and regarding attorney for insurance cases.	0.40	164.00
8/29/2016	PAP	Call regarding possible engagement of insurance counsel.	0.30	NO CHARGE
8/30/2016	PAP	Email regarding possible representation in insurance matters.	0.60	246.00
8/30/2016	PAP	Initial review of application to employ H2C and plan term sheet from Debtor.	1.00	410.00
8/31/2016	PAP	Review new adversary complaint to extend automatic stay.	0.30	123.00
8/31/2016	PAP	Prepare for conference calls.	0.20	82.00
8/31/2016	PAP	Call in preparation for conference call with Debtor and District.	0.50	205.00
8/31/2016	PAP	Conference call with attorneys for Debtor, District, HealthTech and tort claimants.	1.10	451.00
8/31/2016	PAP	Follow-up call regarding next steps.	0.30	123.00
8/31/2016	PAP	Brief review of article from Mr. Goldstein on Chapter 11 filings for non-profits.	0.20	82.00
8/31/2016	PAP	Conference regarding potential claims against the District.	0.40	164.00
8/31/2016	PAP	Review July 2016 monthly financial report.	0.50	205.00
8/31/2016	SEE	Calendar and docket Powell Valley Health Care, Inc. deadline to respond; forward same to Mr. Johnson.	0.25	NO CHARGE

Total Services

11,957.25

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FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
8/1/2016	Pacer Search (10.40)	0.00
8/11/2016	Online Legal Research (75.00)	0.00
8/13/2016	Airfare - American Airlines, Inc. to and from Denver 8/14/16	743.96
8/16/2016	Travel - Warwick Hotel - Unsecured Creditors Committee - PVHC	200.81
8/20/2016	Travel Scott J. Goldstein Client meeting PVHC	200.81
8/20/2016	Travel Scott J. Goldstein Client meeting - taxi from airport to hotel	64.21
8/20/2016	Meals Scott J. Goldstein Client meeting - Lunch sjg	12.17
8/20/2016	Meals Scott J. Goldstein Client meeting - dinner sjg	43.80
8/22/2016	Online Legal Research (75.00)	0.00
Total Disbursements		1,265.76
TOTAL FOR FILE 5025280-0001		13,223.01

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Re: File 5025280-0002 Asset Analysis and Recovery

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FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
8/2/2016	JNC	Review budget documents for district.	0.10	30.50
8/9/2016	JNC	Review district audit documents.	0.10	30.50
8/19/2016	JNC	Review motion to assume executory contracts and unexpired leases.	0.10	30.50
8/26/2016	JNC	Review draft abstention motion; Review UCC comments to motions to remove and abstain; Conference regarding application to employ Hammond Hanlon; Draft request for time to review and respond to application; Draft proposed order granting request; E-mailing with Debtor's counsel regarding request and application.	1.40	427.00
8/29/2016	JNC	Review various proofs of claim filed by tort claimants.	0.20	61.00
8/30/2016	JNC	Review proposed term sheet, agenda for meeting, and all relevant motions in advance of meeting with debtor's counsel and tort claimants' counsel.	0.50	152.50
8/31/2016	JNC	Call to discuss draft plan outline; Conference all with all counsel to discuss plan outline, employment of financial advisors, and other related issues.	2.00	610.00
8/31/2016	JNC	Telephone call regarding potential claims against the District.	0.40	122.00
Total Services				<hr/> 1,464.00
TOTAL FOR FILE 5025280-0002				<hr/> 1,464.00

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Re: File 5025280-0004 Assumption and Rejection of Leases and Contracts

Invoice for period ended 08/31/2016

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
8/26/2016	SJG	Review documents and issues with respect to lease matters.	1.70	722.50
Total Services				<hr/> 722.50
TOTAL FOR FILE 5025280-0004				<hr/> 722.50

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Re: File 5025280-0014 Litigation; Contested Matters and Adversary Proceedings

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FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
8/1/2016	MAP	Complete memorandum on bankruptcy courts' jurisdiction, core vs. non-core proceedings, summary of recommendations; draft summary of recommendations for declaratory judgment action.	3.62	NO CHARGE
8/1/2016	BTL	Work regarding review of D&O policies summaries and providing edits regarding same; phone conference regarding finalization of research and review for transfer of declaratory judgment action; review draft summary of findings for same.	1.25	418.75
8/2/2016	BTL	Review and work on summary regarding D&O policies; coordinate regarding same and summary concerning research findings.	1.25	418.75
8/3/2016	BTL	Review debtor's counsel correspondence regarding extensions of time.	0.25	83.75
8/4/2016	BTL	Review correspondence regarding estimation procedure.	0.25	83.75
8/10/2016	JNC	Review debtor's motion to extend time to remove actions.	0.10	30.50
8/10/2016	BTL	Review correspondence regarding research issues.	0.50	167.50
8/15/2016	JNC	Review various Notices of Removal.	0.30	91.50
8/17/2016	JNC	Appear for hearing on Motion to Enforce Scope of the Automatic Stay.	0.40	122.00
8/18/2016	BTL	Work regarding D&O issues.	0.25	83.75
Total Services				1,500.25

FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
8/1/2016	Online Legal Research (75.00)	0.00
8/1/2016	Pacer Search (42.90)	0.00
Total Disbursements		0.00

TOTAL FOR FILE 5025280-0014

1,500.25

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Re: File 5025280-0015

Meetings and Communications with Creditors and Committee

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FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
8/10/2016	SJG	Telephone calls from creditors.	0.30	127.50
8/11/2016	SJG	Telephone call from creditors.	0.50	212.50
8/23/2016	SJG	Meetings and telephone calls with creditors.	2.25	956.25
Total Services				<hr/> 1,296.25
TOTAL FOR FILE 5025280-0015				<hr/> 1,296.25

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Re: File 5025280-0018 Plan and Disclosure Statement

Invoice for period ended 08/31/2016

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
8/1/2016	SJG	Meetings with potential counsel to handle litigation and work on draft plan.	2.70	1,147.50
8/2/2016	SJG	Continued work on draft plan to be sent to debtors to be followed up by potential meeting.	2.30	977.50
8/3/2016	SJG	Work on issues with respect to draft plan.	2.65	1,126.25
8/4/2016	SJG	Work on draft plan and telephone calls to and from creditors.	1.30	552.50
8/6/2016	SJG	Work on issues with respect to draft plan.	2.35	998.75
8/7/2016	SJG	Work on issues concerning draft plan.	1.60	680.00
8/8/2016	SJG	Continued work on and review, revise and edit documents with respect to draft plan.	3.00	1,275.00
8/9/2016	SJG	Work on issues regarding plan.	3.20	1,360.00
8/13/2016	SJG	Look at issues with respect to plan outline.	2.75	1,168.75
8/14/2016	SJG	Look at issues with respect to plan outline.	1.25	531.25
8/15/2016	SJG	Travel to Denver to meet with debtors' counsel and other counsel with respect to draft plan.	8.00	1,700.00
8/16/2016	SJG	Follow-up with respect to discussions from yesterday's call.	0.50	212.50
8/17/2016	SJG	Follow-up with respect to status and telephone calls to creditors.	2.00	850.00
8/27/2016	SJG	Review matters and issues with respect to corporate documents received.	1.00	425.00
8/28/2016	SJG	Research with respect to issues concerning plan requirements.	1.00	425.00
8/30/2016	SJG	Review documents and preparation for meetings.	2.80	1,190.00
8/31/2016	SJG	Attend conference calls with respect to plan and response to draft plan outline.	3.70	1,572.50
Total Services				16,192.50

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TOTAL FOR FILE 5025280-0018

16,192.50

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Re: File 5025280-0019 D&O Policy

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FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
8/1/2016	MAP	Review and analyze the insured parties in Powell Valley's Travelers and Allied D&O Policies.	0.32	NO CHARGE
8/2/2016	MAP	Review and analyze the insured parties in Powell Valley's Chubb D&O policy; review and analyze declaratory judgment action pleadings to determine alleged malpractice timeframe.	0.46	NO CHARGE

Total Services 0.00

FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
8/1/2016	Pacer Search (29.00)	0.00

Total Disbursements 0.00

TOTAL FOR FILE 5025280-0019 0.00

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TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>	<u>Standard Rate</u>
Scott J. Goldstein	425.00	45.40	19,295.00	500.00
Philip A. Pearlman	410.00	22.30	9,143.00	410.00
Bryant T. Lamer	335.00	3.75	1,256.25	355.00
Jamie N. Cotter	305.00	5.70	1,738.50	305.00
Scott J. Goldstein	212.50	8.00	1,700.00	500.00
Totals		85.15	33,132.75	